

Date: 15.06.2024

To,
The Manager
Listing Department
BSE Limited
P.J Towers, Dalal Street Fort
Mumbai 400001

BSE Scrip Code: 542678

BSE Scrip ID: CHCL

SUB: Intimation of settlement agreement entered between the “Shreeji Pharmachem” (Operation Creditor)

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

We hereby inform to you that in reference to our letter dated June 12, 2024, wherein we informed that Application bearing C.P. (IB) No. 149/MB/2022 under Section 9 of the IBC, filed by M/s. Shreeji Pharmachem, the OC, for initiating CIRP in respect of Cian Healthcare Limited, the CD was admitted.

In this respect we wish to inform you that the Company has entered into a **Settlement Agreement** with Shreeji Pharmachem, the operation creditor. An application has been filed for **withdrawal** of Corporate Insolvency Resolution Process with the National Company Law Tribunal (NCLT), Mumbai bench, and we are currently awaiting the final hearing in this matter.

Enclosed herewith Form FA- Application for withdrawal of CIRP.

Thanking You!

Yours Faithfully

FOR CIAN HEALTHCARE LIMITED

(Munjaji Dhumal)
Company Secretary and Compliance Officer

Membership No.: A65852

Encl: As above

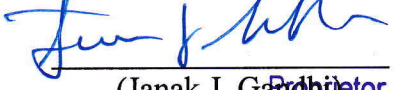
FORM FA
APPLICATION FOR WITHDRAWAL OF
CORPORATE INSOLVENCY RESOLUTION PROCESS
[Under Regulation 30A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

14th June, 2024

To,
THE ADJUDICATING AUTHORITY
[Through the Interim Resolution Professional of Cian Healthcare Limited]

Subject: Withdrawal of Application admitted for Corporate Insolvency
Resolution process of CIAN Healthcare Limited

1. I, Janak J. Gandhi, proprietor of M/s. Shreeji Pharmachem had filed an Application bearing CP (IB) No. 149/MB/2022 before the Adjudicating Authority under Section 9 of the Insolvency and Bankruptcy Code 2016. The said Application was admitted by the Adjudicating Authority on 11th June 2024.
2. I hereby withdraw the Application bearing CP (IB) No. 149/MB/2022 filed by me before the Adjudicating Authority under Section 9 of the Insolvency and Bankruptcy Code, 2016.
3. I have already paid Rs.5,00,000/- (Rupees Five Lakhs only) through online transfer RTGS mode [Reference ID - DFI6980913], to Mr. Roshen Chordiya, the appointed Interim Resolution Professional of Cian Healthcare Limited. Hence, Bank Guarantee as per Sub-Regulation (2) of Regulation 30 A, not required.

For SHREEJI PHARMACHEM

(Janak J. Gandhi) Proprietor
Applicant
Proprietor of Shreeji Pharmachem

Date: 14.06.2024

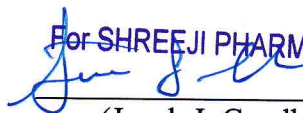
Place: Mumbai

DECLARATION

I, Janak J. Gandhi, proprietor of M/s. Shreeji Pharmachem, having registered office at Flat No.1, 2nd floor, Loyalka Apartment, Siri Road, Bandstand Chowpatty, Mumbai - 400 006, do solemnly affirm and state as follows :-

- i. Cian Healthcare Limited, the Corporate Debtor was, at the insolvency commencement date, being the 11th day of June, 2024 indebted to M/s. Shreeji Pharmachem (operational Creditor) for a sum of Rs.1,14,50,402/- (Rupees One Crore Fourteen Lakhs Fifty Thousand Four Hundred and Two only) as on 14.06.2024.
- ii. In respect of the claim, Shreeji Pharmachem (Petitioner) and Cian Healthcare Limited (Corporate Debtor) have agreed to enter into a settlement by way of Consent Terms and thus the withdrawal application is being filed.
- iii. The said information is true, valid and genuine to the best of my knowledge, information and belief.

Solemnly, affirmed at Mumbai on 14th June, 2024.

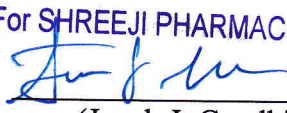

For SHREEJI PHARMACHEM

(Janak J. Gandhi)
Applicant Proprietor
Proprietor of Shreeji Pharmachem

VERIFICATION

I, Janak J. Gandhi, proprietor of M/s. Shreeji Pharmachem, do hereby verify and affirm that the contents of this Application are true and correct to my knowledge and belief, nothing is false and nothing material has been concealed therefrom.

Verified at Mumbai on 14th June, 2024


For SHREEJI PHARMACHEM

(Janak J. Gandhi)
Applicant Proprietor
Proprietor of Shreeji Pharmachem